

**TY2010 Fam06 – Barufkin**  
 Filing Status: Married Filing Jointly  
 09-17-2011 v3-1

Process	Step	TP Form/ Note(s)	TW Form	Payee/Name	AGI	Refund	NJ 37	NJ 55/65	Notes
Main Info	1	Intake etc. Note 1 Note 5	<a href="#">Main Info</a>						BP: List dependents from youngest to oldest Hint: Use Code "1 – Your Child who Lives with You" for both children Hint: Do NOT check the DC box for either child Hint: Check the EIC box for both children
Documents	2	W-2	<a href="#">W-2</a>	United Airlines (SP)	13,180	7,638			
	3	W-2	<a href="#">W-2</a>	United Airlines (TP)	35,990	6,337			Hint: To get second W-2 worksheet, hover over existing W-2 in tree and click on "+" Hint: Employer info will fill in automatically after typing in same EIN
Remove Red (Fed only)	4	Note 3	<a href="#">1040 Pg1</a>		35,990	6,337			
	5	Intake Note 6 Note 7 Note 8 Note 9	<a href="#">Sch EIC Wkt</a>		35,990	6,337			BP: Answer questions in order from top to bottom and left to right BP: Answer <b>only</b> those questions that are red and wait for redness to automatically adjust after each answer
Run Diagnostics	6		<a href="#">Diagnostics</a>		35,990	6,337			Errors: None
NJ 1040	7	Note 11	<a href="#">NJ 1040 Pg1</a>		35,990	6,337	30,990	868	
	8	Note 5 Note 12 Note 13	<a href="#">NJ 1040 Pg3</a>		35,990	6,337	30,990	868	Hint: Use ctrl-Space to remove red from box on line 44
	9	Note 4	<a href="#">NJ 1040 Pg4</a>	Rent	35,990	6,337	30,990	918	Hint: Rent goes on Worksheet F
Remove Red	10	Note 10	<a href="#">NJ DD Wkt</a>		35,990	6,337	30,990	918	
Run Diagnostics	11		<a href="#">Diagnostics</a>		35,990	6,337	30,990	918	Errors: None
Quality Review	12				35,990	6,337	30,990	918	Ask your coach to do QR

Values with pink background – changed from previous

Click on links in TW Form column to see screen shot of completed TWO form (you may need to click on the picture to enlarge it)

[Printed return – click here](#)

[Scenario Writeup – click here](#)

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